

IN THE MATTER OF CORPORATE INSOLVENCY RESOLUTION PROCESS OF DHARANI SUGARS AND CHEMICALS LIMITED
CIN : L15421TN1987PLC014454
Date of commencement of CIRP: 29th July 2021.

LIST OF CREDITORS
Summary as on 27-10-2021

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2021

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Annexure-3)

SINO	Name of the Creditor	Details of Claim Received		Details of Claim Admitted					Amount of Contingent Claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	Amount in Rs.	
		Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by Guarantee	Whether Related Party?							% of Voting Share in COC
A	Independent Financial Creditors														
1	Indian Bank	12-08-2021	203,60,90,613	190,21,73,180	Financial Debt	190,21,73,180	190,21,73,180	No	26.89	0	0	0	13,39,17,433		
2	State Bank of India	12-08-2021	141,40,94,080	119,35,52,644	Financial Debt	119,35,52,644	119,35,52,644	No	16.87	0	0	0	22,05,41,436		
3	Indian Renewable Energy Development Agency Ltd (IREDA) Sugar Development Fund (SDF),	12-08-2021	105,98,33,080	100,20,36,809	Financial Debt	100,20,36,809	100,20,36,809	No	14.16	0	0	0	5,77,96,271		
4	Ministry of Consumer Affairs Represented by IFCI Limited	18-08-2021	57,19,86,086	49,00,75,250	Financial Debt	49,00,75,250	49,00,75,250	No	6.93	0	0	0	8,19,10,836		
5	Central Bank of India	10-08-2021	65,13,56,858	54,24,67,156	Financial Debt	54,24,67,156	54,24,67,156	No	7.67	0	0	0	10,88,89,702		
6	ICICI Bank Limited	12-08-2021	44,84,45,794	40,12,01,663	Financial Debt	40,12,01,663	40,12,01,663	No	5.67	0	0	0	4,72,44,131		
7	Bank of India	11-08-2021	41,73,22,939	32,38,13,030	Financial Debt	32,38,13,030	32,38,13,030	No	4.58	0	0	0	9,35,09,909		
8	IDBI Bank Ltd	10-08-2021	48,51,97,323	32,38,15,734	Financial Debt	32,38,15,734	32,38,15,734	No	4.58	0	0	0	16,13,81,588		
9	Union Bank of India	13-08-2021	28,41,46,264	27,19,86,072	Financial Debt	27,19,86,072	27,19,86,072	No	3.84	0	0	0	1,21,60,192		
10	South Indian Bank Limited	11-08-2021	31,07,42,028	27,74,92,380	Financial Debt	27,74,92,380	27,74,92,380	No	3.92	0	0	0	3,32,49,648		
11	Indian Overseas Bank	10-08-2021	19,77,51,503	18,22,33,906	Financial Debt	18,22,33,906	18,22,33,906	No	2.58	0	0	0	1,55,17,597		
12	Federal Bank	11-08-2021	18,23,22,588	16,43,31,814	Financial Debt	16,43,31,814	16,43,31,814	No	2.32	0	0	0	1,79,90,774		
	Total		805,92,89,155	707,51,79,638	0	707,51,79,638	707,51,79,638	0	100.00	0	0	0	98,41,09,517		

Note:

1 to 12. Notes attached in separate annexure as "Annexure to the List of Financial Creditors of Dharani Sugars & Chemicals Limited – Security Interest Captured as per Form C".

13. Admitted amount is based on the amount outstanding as per the audited financial statements of the company & the interest workings shared by the management on the borrowings for the period from the date of classification of NPA by the respective claimant to the date of commencement of CIRP. However, the Company has not applied interest on borrowings in the audited financial statements since the date of classification of the account as Non Performing Asset by the respective banks / financial institutions.

